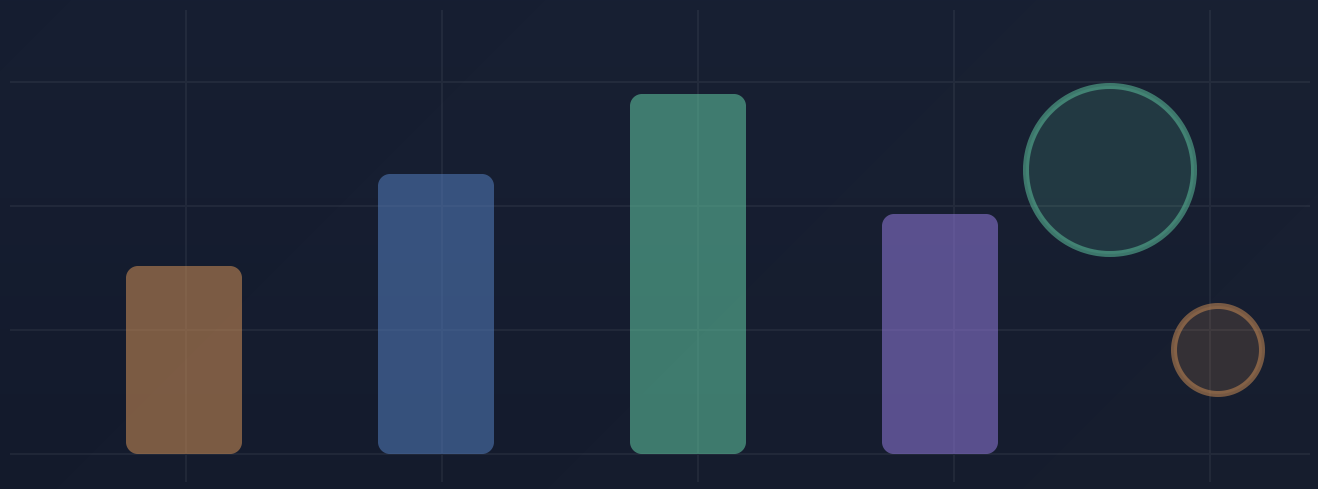
DEALROOM MULTIPLES

Multiples

Valuation and exit multiples across public software, VC rounds and M&A.



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DEALROOM ALWAYS-ON

Valuation moves before the market narrative catches up

Dealroom turns public comps, private rounds and exits into a live benchmark layer for teams that need to know where pricing power is moving now.

VCS

Benchmark entry and exit pressure before IC asks for the comp set.

GOVERNMENT

See which sectors still attract premium capital and where local champions are underpriced.

ENTERPRISE

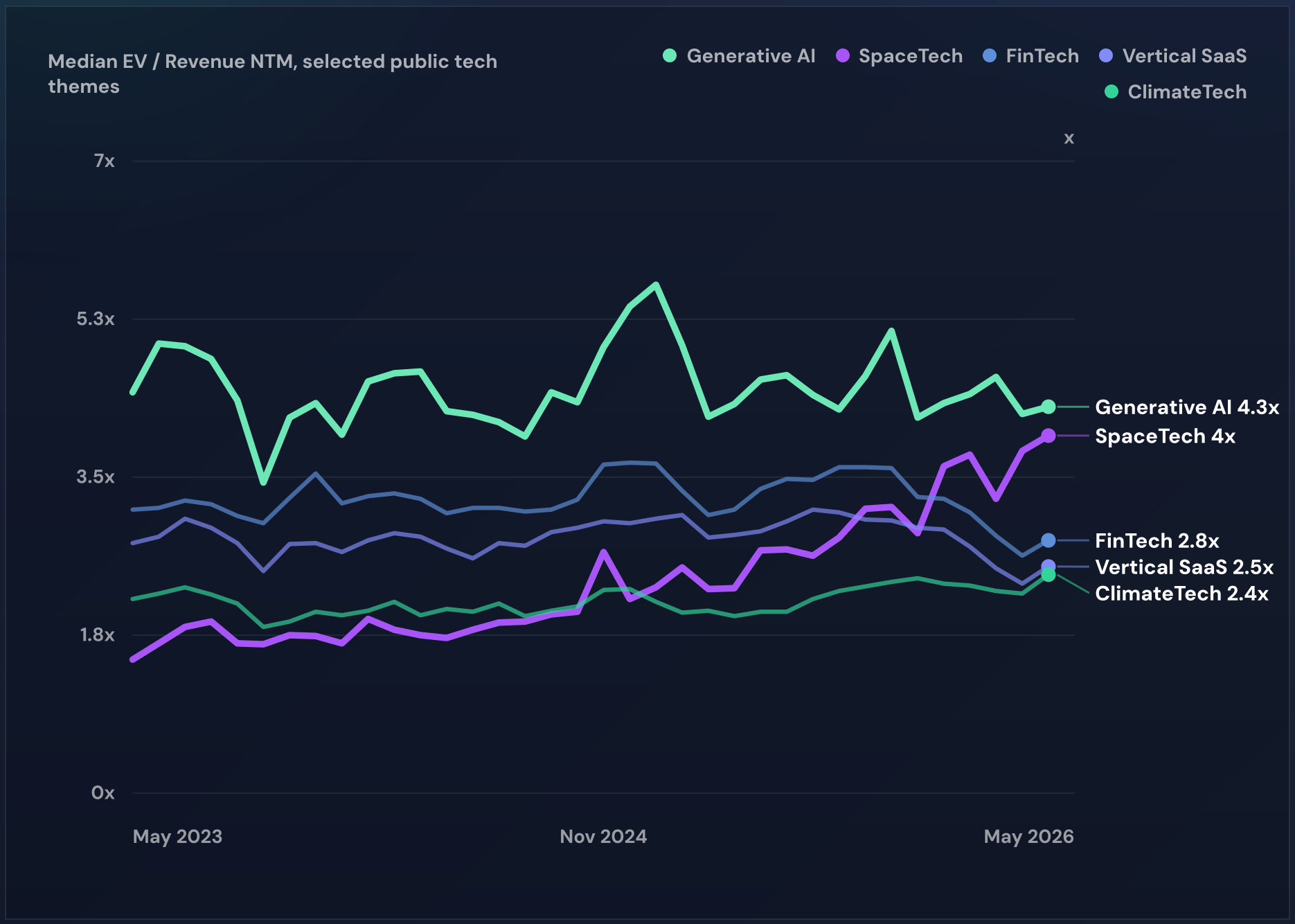
Track acquisition timing, category premiums and partner landscapes before competitors move.

ECOSYSTEM FOLLOWERS

Follow the valuation signals shaping founders, funds and strategic buyers.

PUBLIC MULTIPLES

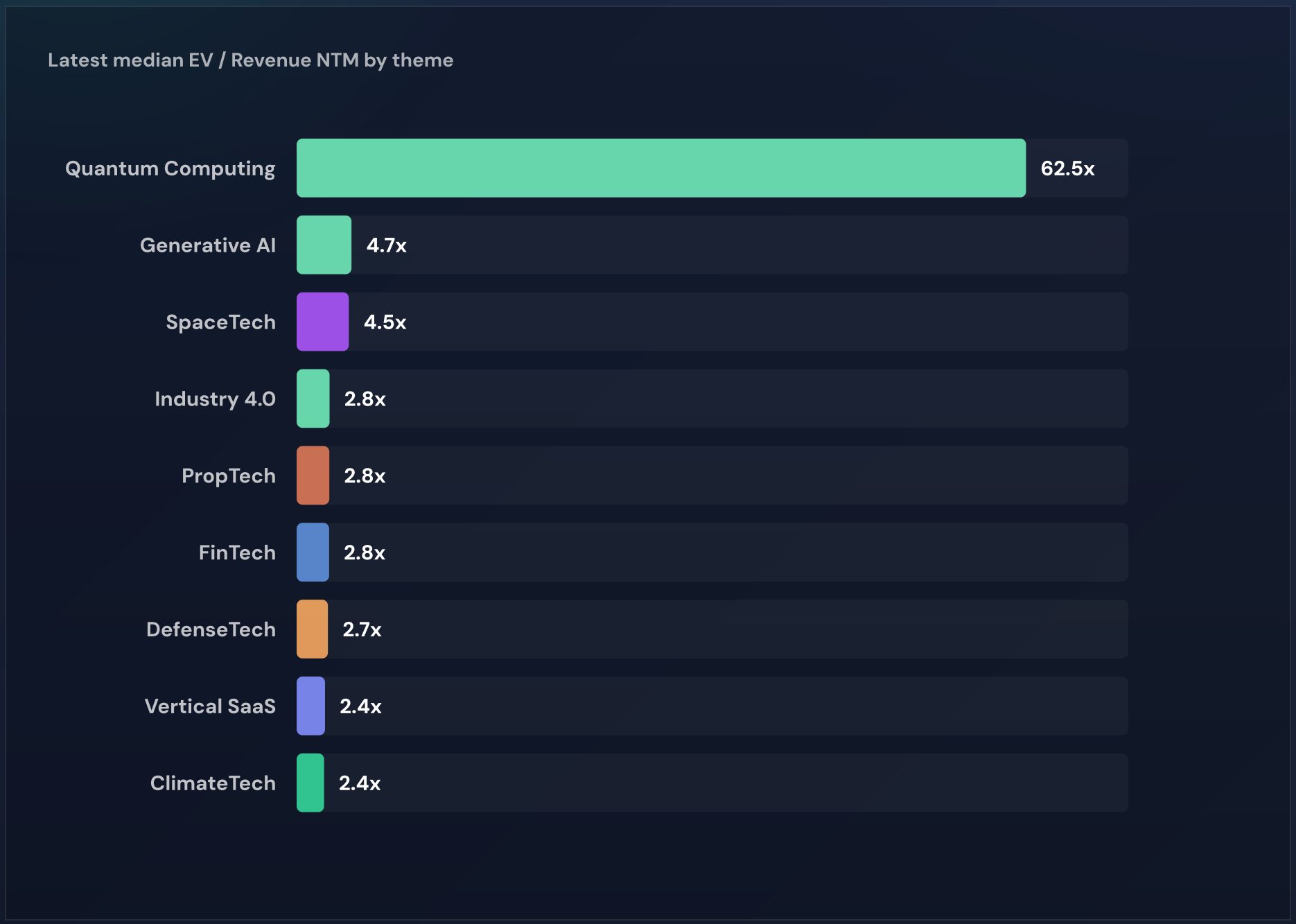
Public software multiples are diverging by theme



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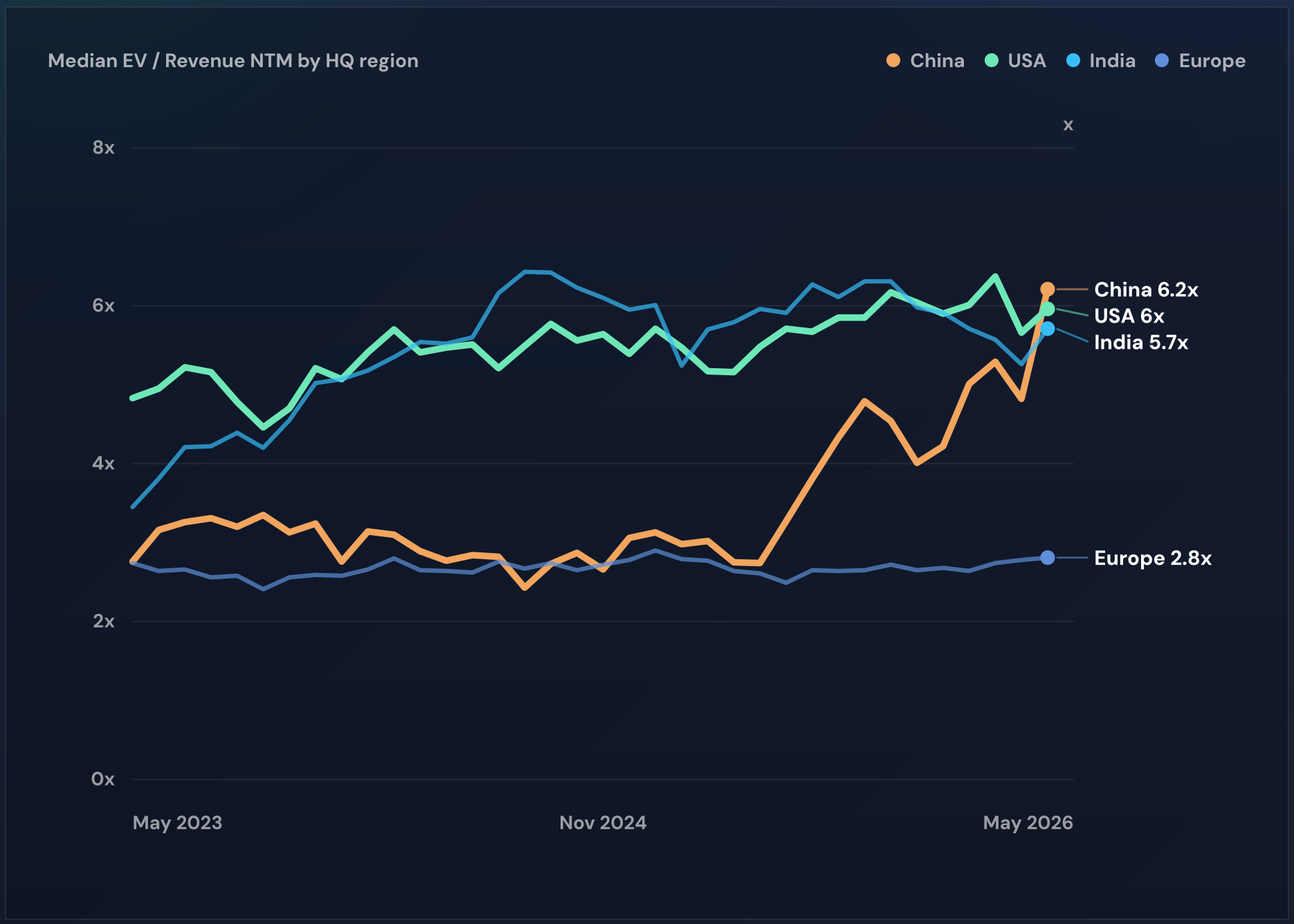
PUBLIC PREMIUMS

SpaceTech and AI carry the highest public revenue multiples



REGIONAL MULTIPLES

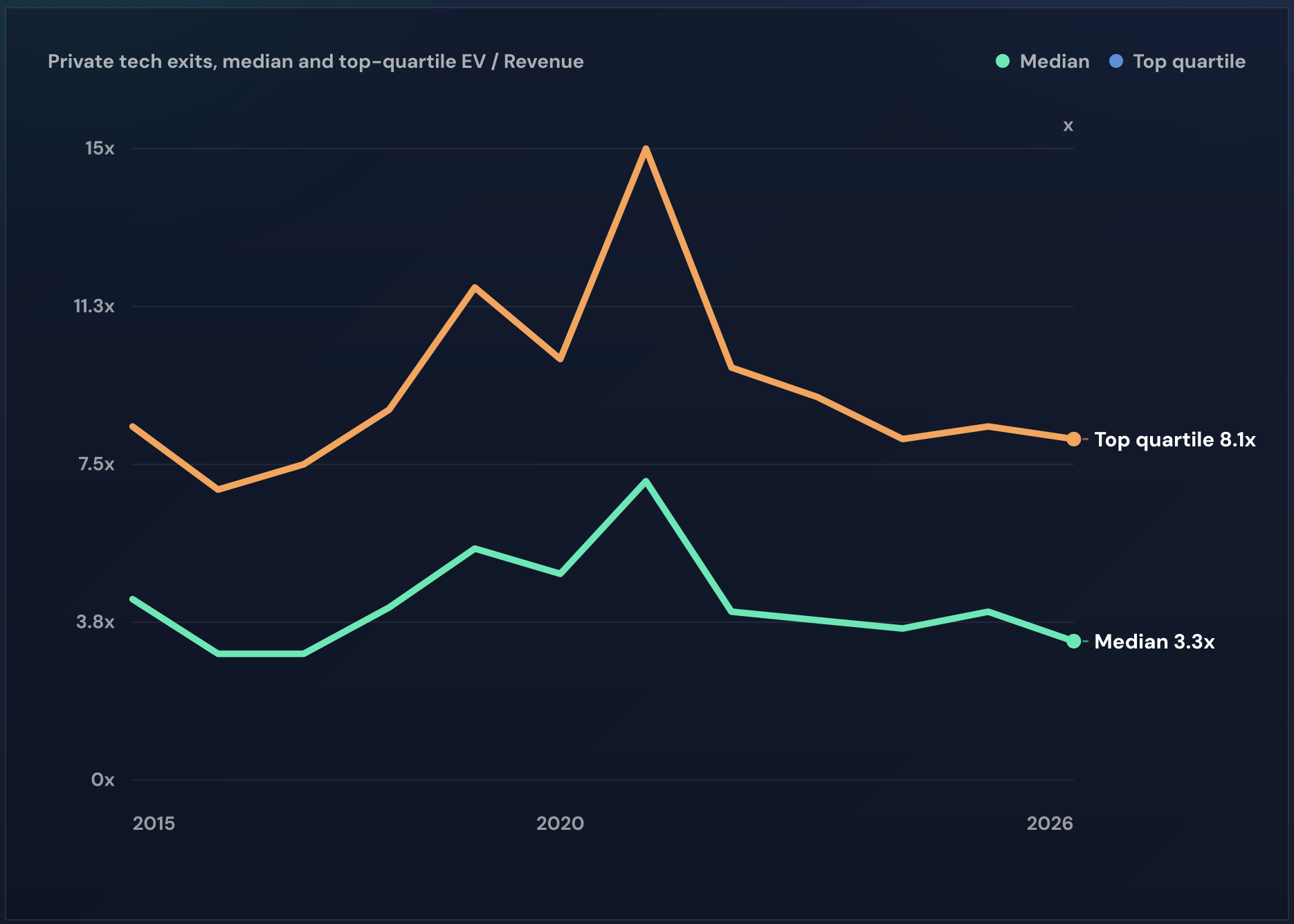
China and the US sit above Europe on public tech multiples



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EXIT MULTIPLES

Exit multiples have settled below the 2021 peak



Dealroom.co, multiples.vc and Dealroom rounds database · 6/9

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VC MULTIPLES

Later VC rounds still command a valuation premium

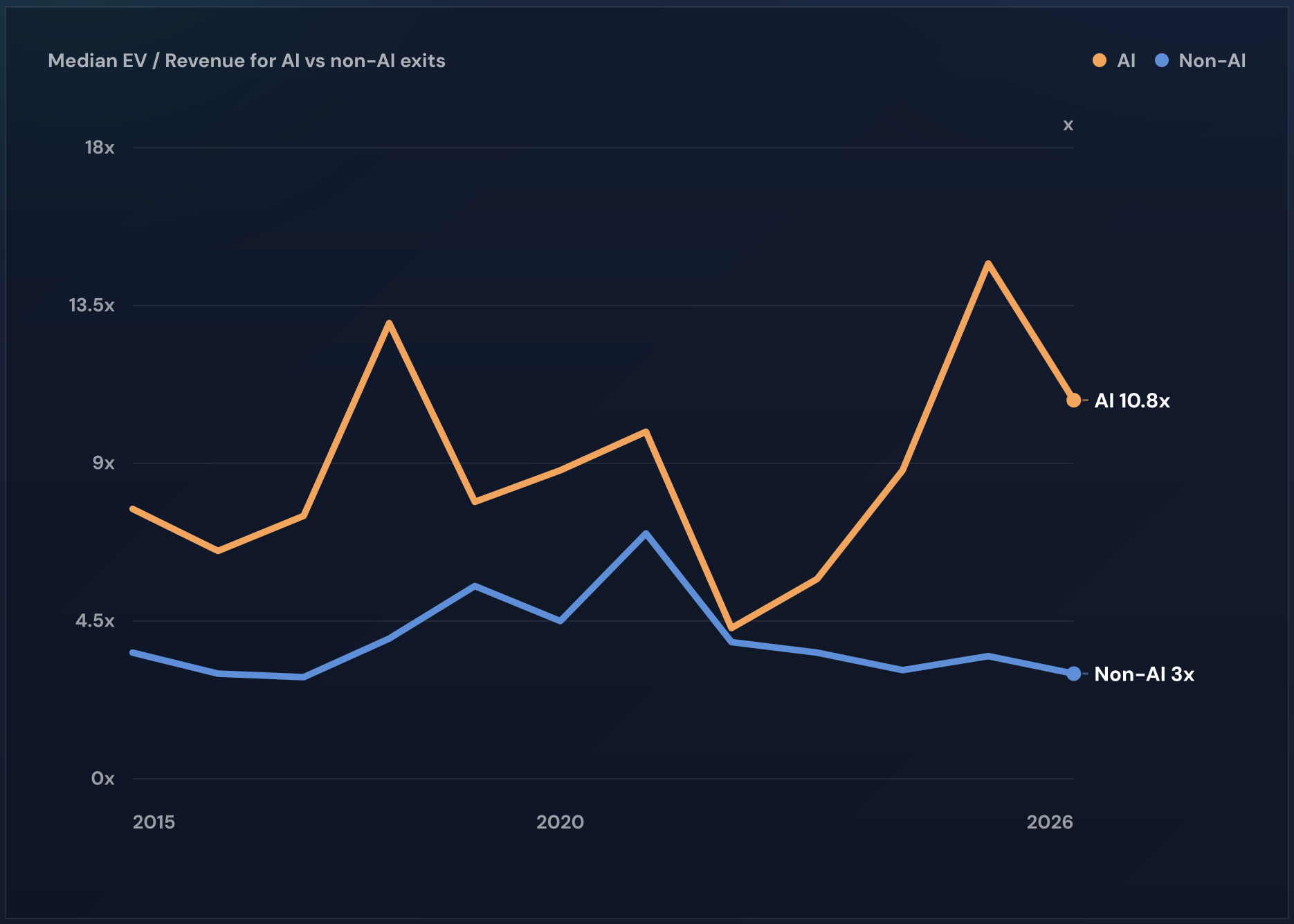
Median VC funding multiples by standardized round label



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AI MULTIPLES

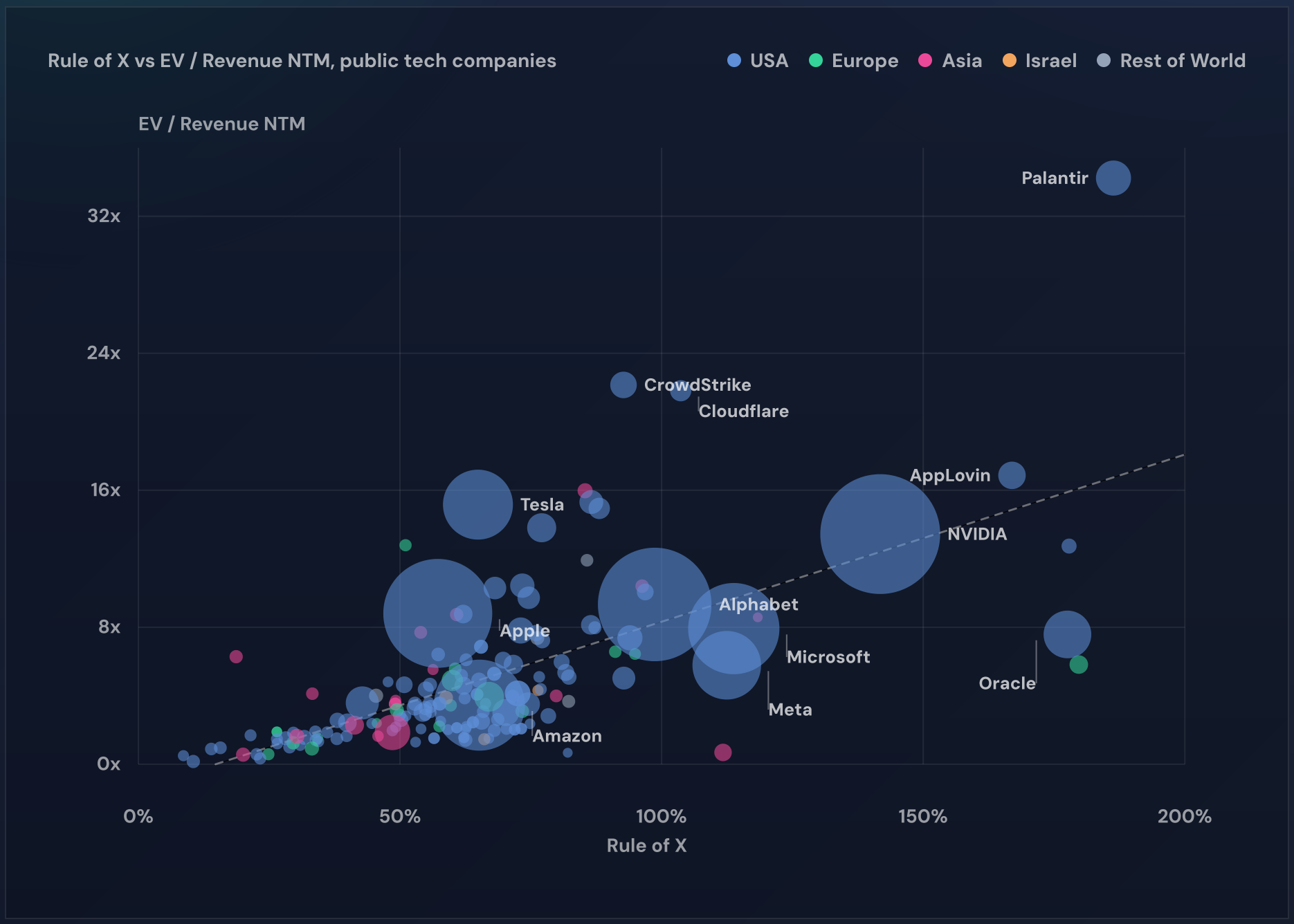
AI exits retained a premium through the reset



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RULE OF X

Efficient growth earns the public-market premium



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